

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Rena Lange (USA) Inc.
Debtor

Case No. 14-12831-SMB

Reporting Period: 12/31/2014

Federal Tax I.D. # 13-3721928

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)		
Copies of bank statements		yes	
Cash disbursements journals		yes	
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4		
Listing of Aged Accounts Payable		yes	
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor [Signature]

Date 1/9/15

Signature of Authorized Individual* [Signature]

Date 1/9/15

Printed Name of Authorized Individual TERY F. WELCH

Date 1/9/15

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Rena Lange (USA) Inc.

Case No. 14-12831-SMB

Debtor

Reporting Period: December 1-31, 2014

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				
	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	68,466	327			68,793
RECEIPTS					
CASH SALES					-
ACCOUNTS RECEIVABLE - PREPETITION	92,848				
ACCOUNTS RECEIVABLE - POSTPETITION	105,240				
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)	(51,441)	50,200	1,241		
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS	146,646	50,200	1,241	-	198,088
DISBURSEMENTS					
NET PAYROLL		48,210			48,210
PAYROLL TAXES		2,075			2,075
SALES, USE, & OTHER TAXES			1,241		1,241
INVENTORY PURCHASES					-
SECURED/ RENTAL/ LEASES					-
INSURANCE					-
ADMINISTRATIVE	158	40			198
SELLING	38,316				38,316
PAYDOWN OF LOAN PRINCIPAL	65,000				65,000
OWNER DRAW *					-
TRANSFERS (TO DIP ACCTS)					-
PROFESSIONAL FEES					-
U.S. TRUSTEE QUARTERLY FEES					-
COURT COSTS					-
TOTAL DISBURSEMENTS	103,474	50,325	1,241	-	155,040
NET CASH FLOW	43,173	(125)	-	-	43,047
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	111,639	201.66			111,841

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	155,040
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	155,040

In re Rena Lange (USA), Inc.
Debtor

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Operating Post-Petition	Payroll	tax	TOTAL
	#	#	#	
BALANCE PER BOOKS	40,594	202	-	40,795
BANK BALANCE	58,881	202	-	59,083
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)				-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	(18,288)		-	(18,288)
OTHER (<i>ATTACH EXPLANATION</i>)	(450)			(450)
ADJUSTED BANK BALANCE *		202	-	202

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Date	Bank
Indian Teal	15149	100	8/8/2011	Modern Bank
Indian Teal	15161	25	8/18/2011	Modern Bank
Associated Pension	1001	665	6/15/2014	Modern Bank
Shelly & Renee Sample Sales	1053	15,878	11/11/2014	Modern Bank
Shelly & Renee Sample Sales	1051	1,500	11/19/2014	Modern Bank
MET LIFE Insurance	1062	245	11/30/2014	Modern Bank
TOTAL	34,477	18,413		

OTHER



250 West 55th Street, New York, NY 10019

Account Number	8927
Statement Dates	12/01/2014 - 12/31/2014
Page	1 of 12

*0002710 S7
Rena Lange (USA) Inc
Debtor In Possession,14-12831
Operating Account
POST PETITION
430 West 14th Street,Suite 201
New York NY 10014



MODERN: 0002710

2661CX.003

PLEASE EXAMINE YOUR STATEMENT AT ONCE. In Case of Errors or Questions About Your Electronic Transfers telephone us at 212.323.1100 or write us at Modern Bank, N.A. 250 West 55th Street, New York, NY 10019. Contact us if you think your statement or receipt is wrong or if you need additional information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent the FIRST statement on which the problem or error appeared.

- If you tell us orally, we may require that you send us your complaint or question in writing within 10 business days. If we ask you to put your complaint in writing and we do not receive it within 10 business days, we may not credit your account.

We will investigate your complaint and correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation. If we need more time, however, we may take up to 45 days to investigate your complaint or question.

For errors involving new accounts, point-of-sale, or foreign-initiated transactions, we may take up to 90 days to investigate your complaint or question. For new accounts, we may take up to 20 business days to credit your account for the amount you think is in error.

We will tell you the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may ask for copies of the documents that we used in our investigation.

[illegible]

1. In your checkbook enter the interest earned on your account as it appears on the front of this statement.
2. Verify that checks are charged on the statement for the amount drawn.
3. Be sure that Service Charges (if any) or any other authorized deductions shown on this statement have been deducted from your checkbook balance.
4. Verify that all deposits have been credited for the same amount as on your records.
5. Be sure that all checks outstanding on previous statement (otherwise, they are still outstanding).
6. Check off on the stubs of your checkbook each of the checks paid by us.
7. Make a list of the numbers and amounts of those checks still outstanding in the space provided at the left.

8. Enter Final Balance As Per Statement		
9. ADD Any Deposits Not Credited		
10. TOTAL		
11. SUBTRACT Checks Outstanding		
12. *BALANCE		

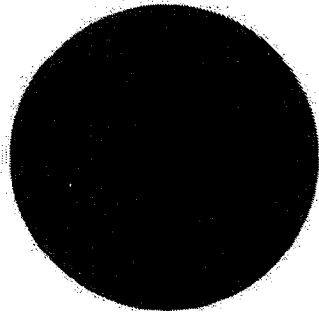
*Should Agree With Your Checkbook

**Por favor no dude en contactar Nora Shapiro al
(212) 323-1116 para información adicional.**

Consolidated Account Report

December 31, 2014

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Operating Account
POST PETITION
430 West 14th Street, Suite 201
New York NY 10014



100.0%

■ Savings & Demand Deposit Accounts

MODERNBANK

	11/28/2014 Market Value	12/31/2014 Market Value	Allocation	Rate
Savings and Demand Deposit Accounts				
8927 MODERN BUSINESS CHECKING ACCOUNT	\$21,508.49	\$58,881.23	100.0%	0.0000%
Savings and Demand Deposit Total	\$21,508.49	\$58,881.23	100.0%	
Modern Bank Total	\$21,508.49	\$58,881.23	100.0%	

FDIC

Your Account Management Team

Modern Bank, N.A.

Private Banker: Reynold Tan
212-323-1125
rtan@modernbank.com

Relationship Officer: Reynold Tan
212-323-1125
rtan@modernbank.com

	11/28/2014 Value	12/31/2014 Value	Allocation
Consolidated Asset Total	\$21,508.49	\$58,881.23	100%

The above report presents an overview of your account(s).
Please refer to the attached official statements to confirm your actual transactions and balances.

Account Number	8927
Statement Dates	12/01/2014 - 12/31/2014
Page	4 of 12

MODERN BUSINESS CHECKING ACCOUNT 8927

Rena Lange (USA) Inc
Debtor In Possession,14-12831
Operating Account
POST PETITION
430 West 14th Street,Suite 201
New York NY 10014

Date	Description	Debits	Credits	Balance
11/28/14	CLOSING BALANCE LAST STATEMENT			21,508.49
12/01/14	Fed Wire Dr Christian Gerloff-M Lange & Co WELLSFARGO NY INTL	20,415.00		1,093.49
12/02/14	CHECK # 1023	202.77		890.72
12/03/14	DEPOSIT		257.10	1,147.82
12/03/14	DEPOSIT		10,959.00	12,106.82
12/03/14	CHECK # 1036	486.51		11,620.31
12/04/14	Fed Wire Homeland Security-Customs&Border TREAS NYC	5,438.05		6,182.26
12/04/14	CHECK # 1030	291.79		5,890.47
12/05/14	Transfer from 8950 Pre petition		12,975.02	18,865.49
12/05/14	CHECK # 1031 - Verizon Wireless Payment 1031	129.12		18,736.37
12/08/14	CHECK # 1035	20.14		18,716.23
12/08/14	CHECK # 1029	77.18		18,639.05
12/08/14	CHECK # 1032	89.87		18,549.18
12/08/14	CHECK # 1033	160.00		18,389.18
12/08/14	CHECK # 1027	232.36		18,156.82
12/08/14	CHECK # 1028	1,028.19		17,128.63
12/08/14	CHECK # 1040	10,000.00		7,128.63
12/09/14	Transfer to 9032 Sales Tax	1,241.25		5,887.38
12/10/14	DEPOSIT		1,625.00	7,512.38
12/10/14	DEPOSIT		8,151.00	15,663.38
12/11/14	CHECK # 1037 - VERIZON FINANCIA PAYMENTS 1037	575.09		15,088.29
12/12/14	DEPOSIT		1,912.00	17,000.29
12/12/14	DEPOSIT		3,529.20	20,529.49
12/12/14	Transfer to 8950 as partial split deposit of \$3529	687.20		19,842.29
12/12/14	Fed Wire Homeland Security-Customs&Border TREAS NYC	527.52		19,314.77
12/12/14	CHECK # 1038	15.00		19,299.77
12/12/14	CHECK # 1039	142.94		19,156.83
12/12/14	CHECK # 1043	10,000.00		9,156.83
12/15/14	Reversal of Service charge on 11/28/14 to 8927 Rena Lange USA		40.00	9,196.83
12/15/14	CHECK # 1042	283.81		8,913.02
12/15/14	CHECK # 1041	834.00		8,079.02
12/15/14	CHECK # 1034	2,778.73		5,300.29
12/16/14	DEPOSIT		6,565.00	11,865.29

Account Number	8927
Statement Dates	12/01/2014 - 12/31/2014
Page	5 of 12

MODERN BUSINESS CHECKING ACCOUNT 8927 (continued)

Date	Description	Debits	Credits	Balance
12/16/14	DEPOSIT		7,744.30	19,609.59
12/16/14	Transfer from 8950 Pre petition		17,378.00	36,987.59
12/16/14	Transfer to 8935 Payroll	200.00		36,787.59
12/17/14	CHECK # 1049	139.68		36,647.91
12/19/14	DEPOSIT		2,490.00	39,137.91
12/19/14	DEPOSIT		18,106.60	57,244.51
12/19/14	CHECK # 1056	59.65		57,184.86
12/19/14	CHECK # 1044	10,000.00		47,184.86
12/22/14	CHECK # 1048	37.56		47,147.30
12/22/14	CHECK # 1055	1,735.52		45,411.78
12/23/14	CHECK # 1050	189.56		45,222.22
12/23/14	CHECK # 1054	278.31		44,943.91
12/23/14	CHECK # 1047	323.36		44,620.55
12/24/14	CHECK # 1060	33.96		44,586.59
12/26/14	DEPOSIT		816.00	45,402.59
12/26/14	DEPOSIT		2,757.11	48,159.70
12/26/14	CHECK # 1045	10,000.00		38,159.70
12/29/14	CHECK # 1059	259.18		37,900.52
12/30/14	DEPOSIT		2,764.00	40,664.52
12/30/14	DEPOSIT		3,394.00	44,058.52
12/30/14	DEPOSIT		9,045.00	53,103.52
12/30/14	Transfer from 8950 Pre petition		12,386.74	65,490.26
12/30/14	Transfer from 8950		20,000.00	85,490.26
12/30/14	CHECK # 1046	25,000.00		60,490.26
12/30/14	CHECK # 1061	1,609.03		58,881.23
12/31/14	CLOSING BALANCE			58,881.23

TOTAL CREDITS	(20)	142,895.07
TOTAL DEBITS	(37)	105,522.33

Account Number	8927
Statement Dates	12/01/2014 - 12/31/2014
Page	6 of 12

MODERN BUSINESS CHECKING ACCOUNT 8927 (continued)

YOUR CHECKS SEQUENCED

Date	Check #	Amount	Date	Check #	Amount	Date	Check #	Amount	Date	Check #	Amount
12/02	1023*	202.77	12/08	1035	20.14	12/12	1043	10,000.00	12/23	1050*	189.56
12/08	1027	232.36	12/03	1036*	486.51	12/19	1044	10,000.00	12/23	1054	278.31
12/08	1028	1,028.19	12/12	1038	15.00	12/26	1045	10,000.00	12/22	1055	1,735.52
12/08	1029	77.18	12/12	1039	142.94	12/30	1046	25,000.00	12/19	1056*	59.65
12/04	1030*	291.79	12/08	1040	10,000.00	12/23	1047	323.36	12/29	1059	259.18
12/08	1032	89.87	12/15	1041	834.00	12/22	1048	37.56	12/24	1060	33.96
12/08	1033	160.00	12/15	1042	283.81	12/17	1049	139.68	12/30	1061	1,609.03
12/15	1034	2,778.73									

(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	\$.00	\$.00
TOTAL RETURNED ITEM FEES:	\$.00	\$.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

Guiliana 257.10

DATE: DEC 03 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 257.10

8927*

12/3/2014 \$257.10

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

Francis

DATE: DEC 10 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 1,625.-

8927*

12/10/2014 \$1,625.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

DATE: DEC 12 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 1,912.00

8927*

12/12/2014 \$1,912.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

GRLEBO

DATE: DEC 16 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 6,565.-

8927*

12/16/2014 \$6,565.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

SWK LA

DATE: DEC 03 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 10,959.-

8927*

12/3/2014 \$10,959.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

ESTI

DATE: DEC 10 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 8,151.-

8927*

12/10/2014 \$8,151.00

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

FRANCIS (TO SPLIT)

DATE: DEC 12 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 3,529.20

8927*

12/12/2014 \$3,529.20

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITION
430 West 14th St, Ste 201
New York NY 10014

1-462/260 ☐ CASH

FRANCIS GOLD

DATE: DEC 16 2014

MODERN BANK, N.A.

ABA# 026004624

\$ 7,744.30

8927*

12/16/2014 \$7,744.30

Rena Large USA INC
Debtor In Possession 14-12831
Operating Account POST PETITION
430 West 14th St Ste 201
New York NY 10014

1-652260

☐ CASH
MATTOM WEISS

Let _____
Checks _____
Money _____

PAY TO THE ORDER OF _____
☐ SUB TOTAL \$ _____
☐ LESS CASH RECEIVED \$ _____

MODERN BANK
DEC 19 2014
ABA # 026001624

MODERNBANK, NA

\$ 2490.

8927*

CHENET AND OTHERS HAVE BEEN LEGALLY REPRESENTED BY THE FIRM OF CHENET, KATZ AND ASSOCIATES, P.C., A FIRM WITH OFFICES IN NEW YORK CITY AND SEVERAL COUNTIES IN PENNSYLVANIA.

12/19/2014	\$2,490.00
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Rens Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETTON
430 West 14th St. Ste 201
New York NY 10014

CASH RECEIPT

DATE _____
AMOUNT \$ _____
PAID TO THE ORDER OF _____
FOR DEPOSIT ONLY _____
TOTAL \$ _____

MODERN BANK
NEW YORK, N.Y.
DEC 26 2014
ABA # 02600 1224

TO BE USED FOR DEPOSIT TRANSACTIONS ONLY
DEPOSIT SLIP
NO MODERN BANK, N.A.

\$ 876.-

12/26/2014	\$816.00
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DEPOSIT SLIP
TO BE USED FOR DEPOSIT TRANSACTIONS ONLY

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account-POST PETITION
430 West 14th St, Ste 201
New York NY 10014

MODERN BANK
DEC 30 2014
ABA # 026004824

1-402/200

☐ CASH
ACCOUNT ONLY

☐ LAL
CHECKS
SLIP

☐ TOL
TOL

☐ DEPOSIT TOTAL
LAL TOTAL
LAL TOTAL

☐ LAL CASH
TOTAL

\$ 2764.-

89274

12/30/2014	\$2,764.00
------------	------------

RENDER UPON
TO BE USED
FOR DEPOSIT TRANSACTIONS ONLY

Rena Lange USA INC
Debtor In Possession, 14-12831
Operating Account - POST PETITON
430 West 14th St. Ste 201
New York NY 10014

1-482/280

☐ CASH
ADJUDG COURT

Lot _____
Order _____
Buy _____
Date _____
No _____
SLS TOTAL P _____

☐ MISC CASH
RECEIVED

MODERN BANK
DEC 20 2011
ABA 026004824

9045-

9927

12/30/2014	\$9,045.00
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Rena Lange USA INC
 Debtor In Possession, 14-12631
 Operating Account-POST PETITION
 430 West 14th St, Ste 201
 New York NY 10014

1-602/250

MODERN BANK
 DEF 10 2014
 ABA 7026001624

CASH
 CHECK
 DEBIT
 CREDIT
 NEW CARD RECEIVED

\$ 18106.⁰⁰

12/19/2014	\$18,106.60
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1-402/290 ☐ CASH
 DEBITOR IN POSSESSION, 14-12831
 Operating Account - POST PETITION
 430 West 14th St. Ste 201
 New York NY 10014
 MODERN BANK
 DEC 26 2004
 ABA# 02600-624
 \$ 2754.¹¹

12/26/2014	\$2,757.11
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RENA LANGE USA INC
 Debtor In Possession 14-12831
 Operating Account-POST PETITION
 430 West 14th St. Ste 201
 New York NY 10014

MODERN BANK
 DEC 30 2011
 ABA # 026004024

☐ CASH
☐
 Net _____
 Cash _____
 Paye _____
 N/A _____
 SIA TOTAL >
☐ LESS DASH >

\$ 3394.-

12/30/2014	\$3,394.00
------------	------------

97-9B
5073

RENA LANGE USA INC.
DESTROY IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-602/280

1023

DATE 11/19/14

PAY TO THE ORDER OF TINT

\$ 202.77

Two Hundred and Two & 77/100

DOLLARS

MODERNBANK, N.A.

BRIDGE PLAZA
200 W. 2ND ST. 10TH FLOOR NEW YORK, NY 10014

97-9B5073

24. Will

8927 1023

12/2/2014 #1023 \$202.77

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/14

PAY TO THE ORDER OF American Express \$232.36

Two Hundred Thirty Two and 36/100 DOLLARS

MODERNBANK, N.A.

MEMO STAPLES order # 9716196542 J. G. Will

8927# 1027

12/8/2014 #1027 \$232.36

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/11/14

PAY TO THE ORDER OF Fedex \$77.18

Seventy seven and 18/100 DOLLARS

MODERNBANK, N.A.

MEMO 2-861-69668 - 2-854-13359 J. G. Will

8927# 1029

12/8/2014 #1029 \$77.18

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/14

PAY TO THE ORDER OF Al Line \$89.87

Eighty Nine and 87/100 DOLLARS

MODERNBANK, N.A.

MEMO WV-632 60665 Sample sale J. G. Will

8927# 1032

12/8/2014 #1032 \$89.87

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/14

PAY TO THE ORDER OF Schaefer Trans Inc \$2,778.73

Two Thousand Seven Hundred Seventy Eight and 73/100 DOLLARS

MODERNBANK, N.A.

MEMO 11/20/14 WNOX (3) J. G. Will

8927# 1034

12/15/2014 #1034 \$2,778.73

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/2014

PAY TO THE ORDER OF V.P.S. \$1,028.19

One Thousand Twenty Eight and 19/100 DOLLARS

MODERNBANK, N.A.

MEMO Hyper 8/1895 + 13E7W2 J. G. Will

8927# 1028

12/8/2014 #1028 \$1,028.19

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/14

PAY TO THE ORDER OF Kroyman Bros Printing Inc \$291.79

Two Hundred Ninety One and 79/100 DOLLARS

MODERNBANK, N.A.

MEMO Invoice B7306 Sample sale J. G. Will

8927# 1030

12/4/2014 #1030 \$291.79

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/1/14

PAY TO THE ORDER OF Intertrade System Inc. \$160.00

Intertrade DOLLARS

MODERNBANK, N.A.

MEMO ITT - IN 54642 J. G. Will

8927# 1033 /0000016000/

12/8/2014 #1033 \$160.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/01/14

PAY TO THE ORDER OF Fedex \$20.14

Twenty Dollars and 14/100 DOLLARS

MODERNBANK, N.A.

MEMO 2-847-71772 J. G. Will

8927# 1035

12/8/2014 #1035 \$20.14

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1036

DATE 12/01/14

PAY TO THE ORDER OF U.P.S. \$486.51

Four Hundred Eighty Six and 5/100 DOLLARS

MODERNBANK, N.A.

MEMO 206057467407671 J. G. Wilk

8927# 1036

12/3/2014 #1036 \$486.51

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1039

DATE 12/8/14

PAY TO THE ORDER OF High Path \$142.94

One Hundred Forty Two and 9/100 DOLLARS

MODERNBANK, N.A.

MEMO 49112442 J. G. Wilk

8927# 1039

12/12/2014 #1039 \$142.94

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1041

DATE 12/11/14

PAY TO THE ORDER OF Tracy Welch \$834.00

Eight Hundred and Thirty Four DOLLARS

MODERNBANK, N.A.

MEMO Trans Post Net J. G. Wilk

8927# 1041

12/15/2014 #1041 \$834.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1043

DATE 12/12/14

PAY TO THE ORDER OF Modern Bank \$10,000.00

Ten Thousand DOLLARS

MODERNBANK, N.A.

MEMO Pr #2 Paydown Principal J. G. Wilk

8927# 1043

12/12/2014 #1043 \$10,000.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1038

DATE 12/8/14

PAY TO THE ORDER OF Dr Central \$75.00

Fifteen DOLLARS

MODERNBANK, N.A.

MEMO 1114-15037 J. G. Wilk

8927# 1038

12/12/2014 #1038 \$15.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1040

DATE 12/05/14

PAY TO THE ORDER OF Modern Bank \$10,000.00

Ten Thousand DOLLARS

MODERNBANK, N.A.

MEMO Pr 5th Payment J. G. Wilk

8927# 1040

12/8/2014 #1040 \$10,000.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1042

DATE 12/08/14

PAY TO THE ORDER OF UPS \$283.81

Two Hundred Eighty Three and 8/100 DOLLARS

MODERNBANK, N.A.

MEMO 1216 + 1216 invoice J. G. Wilk

8927# 1042

12/15/2014 #1042 \$283.81

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-402/200 1044

DATE 12/19/14

PAY TO THE ORDER OF Modern Bank \$10,000.00

Ten Thousand DOLLARS

MODERNBANK, N.A.

MEMO Pr #3 Paydown Principal J. G. Wilk

8927# 1044

12/19/2014 #1044 \$10,000.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/26/14

PAY TO THE ORDER OF Modern Bank \$10,000.00

Ten Thousand DOLLARS

MODERNBANK, N.A.

MEMO On 26 Paydown business J. 4. Wille

8927# 1045

12/26/2014 #1045 \$10,000.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/31/14

PAY TO THE ORDER OF Modern Bank \$25,000.00

Twenty Five Thousand DOLLARS

MODERNBANK, N.A.

MEMO 12/31 25k Paydown business J. 4. Wille

8927# 1046

12/30/2014 #1046 \$25,000.00

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/15/14

PAY TO THE ORDER OF Pitney Bowes \$323.36

Three Hundred and Twenty Three DOLLARS

MODERNBANK, N.A.

MEMO Look # 687-0380 - SP14 J. 4. Wille

8927# 1047

12/23/2014 #1047 \$323.36

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/15/14

PAY TO THE ORDER OF 100 \$37.56

Thirty Seven Dollars 56/100 DOLLARS

MODERNBANK, N.A.

MEMO INV 2601159745 J. 4. Wille

8927# 1048

12/22/2014 #1048 \$37.56

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/11/14

PAY TO THE ORDER OF American Express \$139.68

One Hundred and Thirty Nine DOLLARS

MODERNBANK, N.A.

MEMO PAPER SOURCE stationery J. 4. Wille

8927# 1049

12/17/2014 #1049 \$139.68

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/15/14

PAY TO THE ORDER OF AT&T \$189.56

One Hundred Eighty Nine DOLLARS

MODERNBANK, N.A.

MEMO 12/15 bill J. 4. Wille

8927# 1050

12/23/2014 #1050 \$189.56

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/15/14

PAY TO THE ORDER OF Tracy Walsh \$278.31

Two Hundred Seventy Eight DOLLARS

MODERNBANK, N.A.

MEMO APPTX - release J. 4. Wille

8927# 1054

12/23/2014 #1054 \$278.31

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST, SUITE 201
NEW YORK, NY 10014

DATE 12/17/14

PAY TO THE ORDER OF Onload Health Plans \$1,735.52

One Thousand Seven Hundred DOLLARS

MODERNBANK, N.A.

MEMO BS 15a BS 16 RL 1090 J. 4. Wille

8927# 1055

12/22/2014 #1055 \$1,735.52

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-02/200 1056

DATE 12/17/14

PAY TO THE ORDER OF James Fletcher \$59.65

Fifty Nine & 65/100 DOLLARS

MODERNBANK, N.A.

POSTAGE Xmas Cards J. G. White

8927 1056

12/19/2014 #1056 \$59.65

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-02/200 1059

DATE 12/17/14

PAY TO THE ORDER OF Canon Financial Services \$259.18

Two Hundred Fifty Nine & 18/100 DOLLARS

MODERNBANK, N.A.

Check # 677955 inv 12/12/14 J. G. White

8927 1059

12/29/2014 #1059 \$259.18

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-02/200 1060

DATE 12-22-14

PAY TO THE ORDER OF James Fletcher \$33.96

Thirty Three & 96/100 DOLLARS

MODERNBANK, N.A.

SFA Holiday Card J. G. White

8927 1060

12/24/2014 #1060 \$33.96

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-02/200 1061

DATE 12-22-14

PAY TO THE ORDER OF OXFORD Health Plans \$1,609.03

One thousand six hundred Nine & 03/100 DOLLARS

MODERNBANK, N.A.

Be 15 & 56-16 J. G. White

8927 1061

12/30/2014 #1061 \$1,609.03

RENA LANGE USA INC.
DEBTOR IN POSSESSION 14-12831
OPERATING ACCOUNT
430 WEST 14TH ST. SUITE 201
NEW YORK, NY 10014

1-02/200 1062

DATE 12-22-14

PAY TO THE ORDER OF NET LIFE \$244.50

Two hundred forty four & 50/100 DOLLARS

MODERNBANK, N.A.

IMOS 12/31/14 J. G. White

8927 1062

12/31/2014 #1062 \$244.50



250 West 55th Street, New York, NY 10019

Account Number	8950
Statement Dates	12/01/2014 - 12/31/2014
Page	1 of 7

*0002714 S5
Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Operating Account
PRE PETITION
430 West 14th Street, Suite 201
New York NY 10014



MODERN: 0002714

2703BX.003

CHECKS OUTSTANDING

MEMBER
FDIC[illegible]

1. In your checkbook enter the interest earned on your account as it appears on the front of this statement.
2. Verify that checks are charged on the statement for the amount drawn.
3. Be sure that Service Charges (if any) or any other authorized deductions shown on this statement have been deducted from your checkbook balance.
4. Verify that all deposits have been credited for the same amount as on your records.
5. Be sure that all checks outstanding on previous statement (otherwise, they are still outstanding).
6. Check off on the stubs of your checkbook each of the checks paid by us.
7. Make a list of the numbers and amounts of those checks still outstanding in the space provided at the left.

8. Enter Final Balance As Per Statement		
9. ADD Any Deposits Not Credited		
10. TOTAL		
11. SUBTRACT Checks Outstanding		
12. *BALANCE		

*Should Agree With Your Checkbook

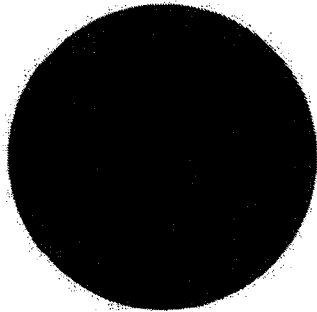
APERTURA DE SUCURSAL

**Por favor no dude en contactar Nora Shapiro al
(212) 323-1116 para información adicional.**

Consolidated Account Report

December 31, 2014

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Operating Account
PRE PETITION
430 West 14th Street, Suite 201
New York NY 10014



100.0%

■ Savings & Demand Deposit Accounts

Your Account Management Team

Modern Bank, N.A.

Private Banker: Reynold Tan
212-323-1125
rtan@modernbank.com

Relationship Officer: Reynold Tan
212-323-1125
rtan@modernbank.com

MODERNBANK

Savings and Demand Deposit Accounts

	11/28/2014 Market Value	12/31/2014 Market Value	Allocation	Rate
8950 MODERN BUSINESS CHECKING ACCOUNT	\$68,126.58	\$70,595.20	100.0%	0.0000%
Savings and Demand Deposit Total	\$68,126.58	\$70,595.20	100.0%	
Modern Bank Total	\$68,126.58	\$70,595.20	100.0%	

FDIC

	11/28/2014 Value	12/31/2014 Value	Allocation
Consolidated Asset Total	\$68,126.58	\$70,595.20	100%

The above report presents an overview of your account(s).
Please refer to the attached official statements to confirm your actual transactions and balances.

Account Number	8950
Statement Dates	12/01/2014 - 12/31/2014
Page	4 of 7

MODERN BUSINESS CHECKING ACCOUNT 8950

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Operating Account
PRE PETITION
430 West 14th Street, Suite 201
New York NY 10014

Date	Description	Debits	Credits	Balance
11/28/14	CLOSING BALANCE LAST STATEMENT			68,126.58
12/02/14	TSYS FEES SEP 84890009125287	375.61		67,750.97
12/02/14	CHARGE ANYWHERE FIRST ACH 4149921	19.95		67,731.02
12/03/14	DEPOSIT		627.00	68,358.02
12/03/14	DEPOSIT		800.00	69,158.02
12/03/14	DEPOSIT		3,303.19	72,461.21
12/03/14	TSYS PYMT PROC 84890009125287		5,027.85	77,489.06
12/03/14	HARBRTOUCH HARBRTOUCH 000000059653890	0.04		77,489.02
12/04/14	TSYS PYMT PROC 84890009125287		23,092.86	100,581.88
12/04/14	CASH DEPOSIT		939.75	101,521.63
12/04/14	CASH DEPOSIT		1,427.56	102,949.19
12/05/14	TSYS PYMT PROC 84890009125287		12,056.72	115,005.91
12/05/14	AMERICAN EXPRESS SETTLEMENT 6314526526		12,975.02	127,980.93
12/05/14	CASH DEPOSIT		1,040.00	129,020.93
12/05/14	CASH DEPOSIT		1,280.10	130,301.03
12/05/14	Transfer to 8927 Post petition	12,975.02		117,326.01
12/08/14	TSYS PYMT PROC 84890009125287		5,070.10	122,396.11
12/08/14	AMERICAN EXPRESS SETTLEMENT 6314526526		9,370.56	131,766.67
12/08/14	AMERICAN EXPRESS SETTLEMENT 6314526526		19,560.93	151,327.60
12/11/14	Transfer to 8935 Payroll DIP Account	25,000.00		126,327.60
12/12/14	DEPOSIT		650.00	126,977.60
12/12/14	Transfer from 8927 as partial split deposit of \$3529		687.20	127,664.80
12/16/14	DEPOSIT		586.00	128,250.80
12/16/14	Transfer to 8927 Post petition	17,378.00		110,872.80
12/19/14	DEPOSIT		4,432.00	115,304.80
12/26/14	AMERICAN EXPRESS SETTLEMENT 6314526526		290.40	115,595.20
12/29/14	Transfer to 8935 DIP Payroll acct	25,000.00		90,595.20
12/30/14	AMERICAN EXPRESS SETTLEMENT 6314526526		12,386.74	102,981.94
12/30/14	Transfer to 8927 Post petition	12,386.74		90,595.20

Account Number	8950
Statement Dates	12/01/2014 - 12/31/2014
Page	5 of 7

MODERN BUSINESS CHECKING ACCOUNT 8950 (continued)

Date	Description	Debits	Credits	Balance
12/30/14	Transfer to 8927	20,000.00		70,595.20
12/31/14	CLOSING BALANCE			70,595.20
TOTAL CREDITS (20) 115,603.98				
TOTAL DEBITS (9) 113,135.36				

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	\$.00	\$.00
TOTAL RETURNED ITEM FEES:	\$.00	\$.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
627.00
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 627.00
8950

12/3/2014 \$627.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
3303.19
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 3303.19
8950

12/3/2014 \$3,303.19

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
586.-
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 586.-
8950

12/16/2014 \$586.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
939.75
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 939.75
8950
606

12/4/2014 #606 \$939.75

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
800.-
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 800.-
8950

12/3/2014 \$800.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
650.-
MODERN BANK
DEC 16 2014
ABA# 026004624
\$ 650.-
8950

12/12/2014 \$650.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
4432.-
MODERN BANK
DEC 19 2014
ABA# 026004624
\$ 4432.-
8950

12/19/2014 \$4,432.00

Rena Lange USA Inc
Debtors Possession, 14-12831
Operating Account- PRE PETITION
430 West 14th St Ste 201
NY NY 10014
1-462/260 ☐ CASH
1462260
1427.56
MODERN BANK
DEC 19 2014
ABA# 026004624
\$ 1427.56
8950
606

12/4/2014 #606 \$1,427.56

Rena Lange USA Inc
57 Detroit Possession 14-12831
Operating Account - PRE POSITION
430 West 14th St Ste 201
DANVILLE 10014

1-482/280 ☒ CASH

1040.00

12/5/2014

DEBIT BANK, N.A.

606

12/5/2014 #606 \$1,040.00

Rena Lange USA Inc
57 Detroit Possession 14-12831
Operating Account - PRE POSITION
430 West 14th St Ste 201
DANVILLE 10014

1-482/280 ☒ CASH

1280.10

12/5/2014

DEBIT BANK, N.A.

606

12/5/2014 #606 \$1,280.10



250 West 55th Street, New York, NY 10019

Account Number	██████████ 8935
Statement Dates	12/01/2014 - 12/31/2014
Page	1 of 4

*0002712 S3
Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Payroll Account
430 West 14th Street, Suite 201
New York NY 10014



MODERN: 0002712

2689BX.003

CHECKS OUTSTANDING

MEMBER
FDIC[illegible]

8. Enter Final Balance As Per Statement		
9. ADD Any Deposits Not Credited		
10. TOTAL		
11. SUBTRACT Checks Outstanding		
12. *BALANCE		

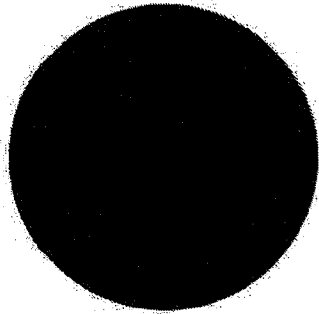
***Should Agree With Your Checkbook**

**Por favor no dude en contactar Nora Shapiro al
(212) 323-1116 para información adicional.**

Consolidated Account Report

December 31, 2014

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Payroll Account
430 West 14th Street, Suite 201
New York NY 10014



100.0%

■ Savings & Demand Deposit Accounts

MODERNBANK

	11/28/2014 Market Value	12/31/2014 Market Value	Allocation	Rate
Savings and Demand Deposit Accounts				
8935 MODERN BUSINESS CHECKING ACCOUNT	\$327.01	\$201.66	100.0%	0.0000%
Savings and Demand Deposit Total	\$327.01	\$201.66	100.0%	
Modern Bank Total	\$327.01	\$201.66	100.0%	

FDIC

Your Account Management Team

Modern Bank, N.A.

Private Banker: Reynold Tan
212-323-1125
rtan@modernbank.com

Relationship Officer: Reynold Tan
212-323-1125
rtan@modernbank.com

	11/28/2014 Value	12/31/2014 Value	Allocation
Consolidated Asset Total	\$327.01	\$201.66	100%

The above report presents an overview of your account(s).
Please refer to the attached official statements to confirm your actual transactions and balances.

Account Number	8935
Statement Dates	12/01/2014 - 12/31/2014
Page	4 of 4

MODERN BUSINESS CHECKING ACCOUNT 8935

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
Payroll Account
430 West 14th Street, Suite 201
New York NY 10014

Date	Description	Debits	Credits	Balance
11/28/14	CLOSING BALANCE LAST STATEMENT			327.01
12/11/14	Transfer from 8950 Operating DIP Account Pre Petition		25,000.00	25,327.01
12/12/14	ADVANTAGE BUSINE PAYROLL XXXXX2100	24,808.44		518.57
12/16/14	Transfer from 8927 Post petition		200.00	718.57
12/16/14	ADVANTAGE BUSINE PAYROLL XXXXX2100	672.00		46.57
12/29/14	Transfer from 8950 DIP PRE petition acct		25,000.00	25,046.57
12/29/14	ADVANTAGE BUSINE PAYROLL XXXXX2100	24,804.91		241.66
12/31/14	SERVICE CHARGE	40.00		201.66
12/31/14	CLOSING BALANCE			201.66
TOTAL CREDITS (3) 50,200.00				
TOTAL DEBITS (4) 50,325.35				

--- ITEMIZATION OF SERVICE CHARGE PAID THIS PERIOD ---

TOTAL CHARGE FOR MAINTENANCE CHARGE: 40.00

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	\$.00	\$.00
TOTAL RETURNED ITEM FEES:	\$.00	\$.00



250 West 55th Street, New York, NY 10019

Account Number	██████████9032
Statement Dates	12/01/2014 - 12/31/2014
Page	1 of 4

*0002715 S3
Rena Lange (USA) Inc
Debtor In Possession, 14-12831
SALES TAX
430 West 14th Street, Suite 201
New York NY 10014



MODERN: 0002715

2713BX.003

CHECKS OUTSTANDING

MEMBER
FDIC[illegible]

1. In your checkbook enter the interest earned on your account as it appears on the front of this statement.
2. Verify that checks are charged on the statement for the amount drawn.
3. Be sure that Service Charges (if any) or any other authorized deductions shown on this statement have been deducted from your checkbook balance.
4. Verify that all deposits have been credited for the same amount as on your records.
5. Be sure that all checks outstanding on previous statement (otherwise, they are still outstanding).
6. Check off on the stubs of your checkbook each of the checks paid by us.
7. Make a list of the numbers and amounts of those checks still outstanding in the space provided at the left.

8. Enter Final Balance As Per Statement		
9. ADD Any Deposits Not Credited		
10. TOTAL		
11. SUBTRACT Checks Outstanding		
12. *BALANCE		

***Should Agree With Your Checkbook**

**Por favor no dude en contactar Nora Shapiro al
(212) 323-1116 para información adicional.**

Consolidated Account Report

December 31, 2014

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
SALES TAX
430 West 14th Street, Suite 201
New York NY 10014



	11/28/2014 Market Value	12/31/2014 Market Value	Allocation	Rate
Savings and Demand Deposit Accounts				
9032 MODERN BUSINESS CHECKING ACCOUNT	\$0.00	\$0.00	0.0%	0.0000%
Savings and Demand Deposit Total	\$0.00	\$0.00	0.0%	
Modern Bank Total	\$0.00	\$0.00	0.0%	



Your Account Management Team

Modern Bank, N.A.
Private Banker: Curtis Lueker

Relationship Officer: Reynold Tan
212-323-1125
rtan@modernbank.com

	11/28/2014 Value	12/31/2014 Value	Allocation
Consolidated Asset Total	\$0.00	\$0.00	100%

The above report presents an overview of your account(s).
Please refer to the attached official statements to confirm your actual transactions and balances.

Account Number	9032
Statement Dates	12/01/2014 - 12/31/2014
Page	4 of 4

MODERN BUSINESS CHECKING ACCOUNT 9032

Rena Lange (USA) Inc
Debtor In Possession, 14-12831
SALES TAX
430 West 14th Street, Suite 201
New York NY 10014

Date	Description	Debits	Credits	Balance
11/28/14	CLOSING BALANCE LAST STATEMENT			0.00
12/09/14	Transfer from 8927 Post petition account		1,241.25	1,241.25
12/10/14	NYS TAX & FINANC SALES TAX SW1408026300 2	1,241.25		0.00
12/31/14	CLOSING BALANCE			0.00
TOTAL CREDITS (1) 1,241.25				
TOTAL DEBITS (1) 1,241.25				

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	\$.00	\$.00
TOTAL RETURNED ITEM FEES:	\$.00	\$.00



250 West 55th Street, New York, NY 10019

Account Number	0827
Statement Dates	12/01/2014 - 12/31/2014
Page	1 of 4

*0002903 S3
Rena Lange (USA) Inc
430 West 14th Street, suite 201
New York, NY 10014



MODERN: 0002903

3851BX.004

CHECKS OUTSTANDING

MEMBER
FDIC[illegible]

1. In your checkbook enter the interest earned on your account as it appears on the front of this statement.
2. Verify that checks are charged on the statement for the amount drawn.
3. Be sure that Service Charges (if any) or any other authorized deductions shown on this statement have been deducted from your checkbook balance.
4. Verify that all deposits have been credited for the same amount as on your records.
5. Be sure that all checks outstanding on previous statement (otherwise, they are still outstanding).
6. Check off on the stubs of your checkbook each of the checks paid by us.
7. Make a list of the numbers and amounts of those checks still outstanding in the space provided at the left.

8. Enter Final Balance As Per Statement		
9. ADD Any Deposits Not Credited		
10. TOTAL		
11. SUBTRACT Checks Outstanding		
12. *BALANCE		

***Should Agree With Your Checkbook**

**Por favor no dude en contactar Nora Shapiro al
(212) 323-1116 para información adicional.**

Consolidated Account Report

December 31, 2014

Rena Lange (USA) Inc
430 West 14th Street, Suite 201
New York, NY 10014



Loans and Obligations

Facility No	Type	Credit Limit	Available Credit	Loan Accounts	11/28/2014	12/31/2014	Rate
					Principal Balance	Principal Balance	
73-1	Loan	\$414,184.30	\$0.00	400000827	\$479,184.30	\$414,184.30	6.5000%
Loans Total					\$479,184.30	\$414,184.30	6.5000%

Your Account Management Team

Modern Bank, N.A.

Private Banker: Nora Pinilla-Shapiro
212-323-1116
nshapiro@modernbank.com

Relationship Officer: Felix Molina
212-323-1117
fmolina@modernbank.com

	11/28/14 Principal	12/31/14 Principal
Consolidated Liability Total	\$479,184.30	\$414,184.30

The above report presents an overview of your account(s).
Please refer to the attached official statements to confirm your actual transactions and balances.

Account Number	0827
Statement Dates	12/01/2014 - 12/31/2014
Page	4 of 4

LOAN FACILITY 73-1

Rena Lange (USA) Inc
430 West 14th Street, Suite 201
New York, NY 10014

Credit Limit.....414,184.30 Principal Balance.....414,184.30 Available Credit.....0.00

ACCOUNT NUMBER 0827 (COMM-LINE OF CREDIT-SECURED-VARIABLE)

Date opened.....05/24/2011
Last Scheduled Interest Payment Date.....10/01/2014
Interest Accrued.....8,944.68
Next Scheduled Interest Payment Due Date....10/02/2014
Interest Payment Frequency.....Monthly
One Day Interest.....74.78
Paid Interest MTD.....0.00
Paid Interest YTD.....19,061.12
Current Escrow Balance.....0.00

Maturity Date.....10/02/2014
Net Payoff (not including fees).....423,128.98
Last Statement Rate.....6.5000%
Current Rate.....6.5000%
Annual Percentage Rate.....0.0000%
Scheduled Principal Payment Due Date.....10/02/2014
Principal Payment Frequency.....Maturity
Payment Method.....365/360 P&I Separate

—TRANSACTIONS—

Post Date	Value Date	Description	Total Trans	Interest	Principal	Escrow	Rate	Principal Balance
11/28/14		CLOSING BALANCE LAST STATEMENT.....						479,184.30
12/08/14	12/08/14	PRINCIPAL DECREASE	10,000.00	0.00	10,000.00	0.00		469,184.30
12/12/14	12/12/14	PRINCIPAL DECREASE	10,000.00	0.00	10,000.00	0.00		459,184.30
12/19/14	12/19/14	PRINCIPAL DECREASE	10,000.00	0.00	10,000.00	0.00		449,184.30
12/26/14	12/26/14	PRINCIPAL DECREASE	10,000.00	0.00	10,000.00	0.00		439,184.30
12/30/14	12/30/14	PRINCIPAL DECREASE	25,000.00	0.00	25,000.00	0.00		414,184.30
12/31/14		CLOSING BALANCE.....						414,184.30

Wells Fargo Simple Business Checking

Account number: [REDACTED] 9910 ■ December 6, 2014 - January 8, 2015 ■ Page 1 of 3

WELLS
FARGO

RENA LANGE (USA) INC.
DEBTOR IN POSESSION
CH 11 CASE NUMBER 14-12831 (SNY)
430 W 14TH ST
SUITE 201
NEW YORK NY 10014-1011

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (348)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Don't forget to notify us of your business travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking ☒
Online Statements ☒
Business Bill Pay ☐
Business Spending Report ☒
Overdraft Protection ☐

Activity summary

Beginning balance on 12/6	\$250.00
Deposits/Credits	0.00
Withdrawals/Debits	- 5.00
Ending balance on 1/8	\$245.00
 Average ledger balance this period	 \$250.00

Account number: [REDACTED] 9910

RENA LANGE (USA) INC.
DEBTOR IN POSESSION
CH 11 CASE NUMBER 14-12831 (SNY)

New York account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 026012881
For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 9910 ■ December 6, 2014 - January 8, 2015 ■ Page 2 of 3

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
1/8		Monthly Service Fee		5.00	245.00
Ending balance on 1/8					245.00
Totals			\$0.00	\$5.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 12/06/2014 - 01/08/2015	Standard monthly service fee \$10.00	You paid \$5.00
How to reduce the monthly service fee by \$5.00	Minimum required	This fee period
Have any ONE of the following account requirements		
· Average ledger balance	\$500.00	\$250.00 <input type="checkbox"/>

Monthly service fee discount(s) (applied when box is checked)

Online only statements (\$5.00 discount)



C1/C1



General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance
shown on your statement \$ _____

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.	\$ _____
	\$ _____
	\$ _____
	+ \$ _____
..... TOTAL	\$ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

.....TOTAL \$

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above - \$ _____

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)

This amount should be the same
as the current balance shown in
your check register

[illegible]

In re Rena Lange (USA), Inc.
Debtor

14-12831-SMB
December 1-31, 2014

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	DECEMBER	CUMULATIVE -FILING TO DATE
Gross Revenues	91,945	478,936
Less: Returns and Allowances	-	(3,015)
Net Revenue	91,945	475,921
COST OF GOODS SOLD		
Beginning Inventory	636,896	1,909,796
Add: Purchases	2,672	95,762
Add: Cost of Labor		-
Add: Other Costs (<i>attach schedule</i>): CUSTOMS & FREIGHT	1,678	40,310
Less: Ending Inventory	549,774	1,825,898
Cost of Goods Sold	91,982	223,704
Gross Profit	(37)	252,217
OPERATING EXPENSES		
Advertising	34	43
Auto and Truck Expense		-
Bad Debts		-
Contributions		-
Employee Benefits Programs	7,482	15,205
Officer/Insider Compensation*		-
Insurance	1,567	7,817
Management Fees/Bonuses		-
Office Expense	1,204	5,377
Pension & Profit-Sharing Plans		-
Repairs and Maintenance	1,088	4,039
Rent and Lease Expense	28,443	78,554
Salaries/Commissions/Fees	48,210	151,020
Supplies	923	1,764
Taxes - Payroll	2,226	7,041
Taxes - Real Estate		-
Taxes - Other		-
Travel and Entertainment	834	(159)
Utilities	888	1,729
Other (<i>see below</i>)	21,507	24,280
Total Operating Expenses Before Depreciation	114,405	296,710
Depreciation/Depletion/Amortization	3,087	9,261
Net Profit (Loss) Before Other Income & Expenses	(117,529)	(53,754)
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)		
Interest Expense		
Other Expense (<i>attach schedule</i>)		
Net Profit (Loss) Before Reorganization Items	(117,529)	(53,754)

In re Rena Lange (USA), Inc.
Debtor

14-12831-SMB
December 1-31, 2014

REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees	4,875	4,875
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (<i>attach schedule</i>)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	(122,404)	(58,629)

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

Bank charges	0	
Credit Card Fees	2,576	
Sample Sales Expenses	18,932	

OTHER INCOME

OTHER EXPENSES

Factor's Fee		

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Rena Lange (USA), Inc.
Debtor

Case No.
Reporting Period:

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS	12/31/2014	11/30/2014	10/7/2014
Unrestricted Cash and Equivalents	112,354	69,127	10,733
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)			
Accounts Receivable (Net)	177,007	278,854	179,265
Notes Receivable	6,611	6,611	7,940
Inventories	549,774	636,896	633,673
Prepaid Expenses	(177)	2,520	16,440
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	845,569	994,007	848,051
PROPERTY & EQUIPMENT			
Real Property and Improvements			
Machinery and Equipment			
Furniture, Fixtures and Office Equipment	244,716	244,716	244,716
Leasehold Improvements	91,581	91,581	91,581
Vehicles			
Less: Accumulated Depreciation	(211,146)	(208,021)	(201,770)
TOTAL PROPERTY & EQUIPMENT	125,151	128,276	134,527
OTHER ASSETS			
Amounts due from Insiders*: M.LANGE	1,118,516	1,118,516	1,118,516
Other Assets : DEFERRED TAXES	296,753	296,753	296,753
TOTAL OTHER ASSETS	1,415,269	1,415,269	1,415,269
TOTAL ASSETS	2,385,989	2,537,553	2,397,848
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)	12/31/2014	11/30/2014	10/7/2014
Accounts Payable	34,625	31,932	
Taxes Payable (<i>refer to FORM MOR-4</i>)	4,335	(369)	(1,676)
Wages Payable			
Notes Payable: PREPAID customers	25,076	25,076	41,104
RENT (without utilities)	78,554	50,111	
Secured Debt / Adequate Protection Payments Modern Bank	98,000	163,000	208,000
Professional Fees			
Amounts Due to Insiders* M.LANGE	53,608	53,608	-
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	294,199	323,358	247,428
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt - MODERN BANK	316,184	316,184	316,184
Priority Debt			
Unsecured Debt	3,448,323	3,448,323	3,448,323
TOTAL PRE-PETITION LIABILITIES	3,764,507	3,764,507	3,764,507
TOTAL LIABILITIES	4,058,705	4,087,865	4,011,935
OWNERS' EQUITY	12/31/2014	11/30/2014	10/7/2014
Capital Stock	100	100	100
Additional Paid-In Capital	(310)	(310)	(310)
Partners' Capital Account	499,900	499,900	499,900
Owner's Equity Account	(28,615)	(28,615)	(28,615)
Retained Earnings - Pre-Petition	(2,085,163)	(2,085,163)	(2,085,163)
Retained Earnings - Post-petition	(58,629)	63,775	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	(1,672,716)	(1,550,312)	(1,614,088)
TOTAL LIABILITIES AND OWNERS' EQUITY	2,385,989	2,537,553	2,397,848

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Rena Lange (USA), Inc.
Debtor

Case No.
Reporting Period:

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Rena Lange (USA), Inc.
Debtor

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	0	11,121	11,121			
FICA-Employee	0	1,760	1,760			
FICA-Employer	0	1,554	1,554			
Unemployment	0	672	672			
Income	0	-	-			
Other: _____	0	-	-			
Total Federal Taxes	0	15107.43	15107.43	0		
State and Local						
Withholding	0	3,511	3,511			
Sales	0	-	-			
Excise	0	-	-			
Unemployment	0	-	-			
Real Property	0	-	-			
Personal Property	0	-	-			
Other: _____	0	-	-			
Total State and Local	0	3,511	3,511	0		
Total Taxes		18,617.95	18,617.95	-		

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	Number of Days Past Due				Total
		0-30	31-60	61-90	Over 91	
Accounts Payable		8,041	26,585			34,625
Wages Payable						-
Taxes Payable		4,335				4,335
Rent/Leases-Building		28,443	28,652	21,459		78,554
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees						-
Amounts Due to Insiders		7,096	25,338	21,174		53,608
Other: _____						-
Total Post-petition Debts	-	47,914	80,575	42,633	-	171,123

Explain how and when the Debtor intends to pay any past due post-petition debts.

Rena Lange is generating revenues through post petition shipments from Rena Lange Germany and St Emile and we are able to cover most of our operating expenses and have started paying back the Secured Loan to Modern Bank. Rena Lange Germany will not produce Spring 2015 but St Emile is still operational and shipping.

In re Rena Lange (USA), Inc.
Debtor

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	278,854
Plus: Amounts billed during the period less RTV	3,393
Less: Amounts collected during the period	105,240
Total Accounts Receivable at the end of the reporting period	177,007

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	12,255				12,255
31 - 60 days old		43,677			43,677
61 - 90 days old			48,346		48,346
91+ days old				1,029,674	1,029,674
Total Accounts Receivable	12,255	43,677	48,346	1,029,674	1,133,952
Less: Bad Debts (Amount considered uncollectible)	-		(66,099)	(956,945)	(1,023,044)
Net Accounts Receivable	12,255	43,677	(17,753)	72,730	110,908

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	6011				6011
31 - 60 days old				-1676	-1676
61 - 90 days old					0
91+ days old					0
Total Taxes Payable					0
Total Accounts Payable	6011	0	0	-1676	4335

In re Rena Lange (USA), Inc.
Debtor

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
MODERN BANK	65,000	65,000	98,000
THOR REALTY	28443	0	78,554
TOTAL PAYMENTS		65,000	

In re Rena Lange (USA), Inc.
Debtor

Case No. 14-12831-SMB
Reporting Period: December 1-31, 2014

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		no
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		no
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		no
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		no
5	Is the Debtor delinquent in paying any insurance premium payment?		no
6	Have any payments been made on pre-petition liabilities this reporting period?		no
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	yes	
8	Are any post petition payroll taxes past due?		no
9	Are any post petition State or Federal income taxes past due?		no
10	Are any post petition real estate taxes past due?		no
11	Are any other post petition taxes past due?	yes	
12	Have any pre-petition taxes been paid during this reporting period?		no
13	Are any amounts owed to post petition creditors delinquent?		no
14	Are any wage payments past due?		no
15	Have any post petition loans been received by the Debtor from any party?		no
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		no
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		no
18	Have the owners or shareholders received any compensation outside of the normal course of business?		no